

FIXED FEE PROBATE-

(For estates not exceeding £325,000 in value and where no Inheritance Tax is due)

Work we will do:

- We will notify the relevant institutions of death and establish the value of the estate's assets/liabilities.
- We will produce a summary of assets/liabilities, which we will send to you for your consideration.
- When the figures have been approved by you, we will prepare the legal statement and Inland Revenue account (either IHT205 or IHT400 as required).
- We will arrange for you to execute the probate papers (in person or by post).
- We will submit the application for a Grant of Probate.
- When the grant issues, we will register copies with the various institutions, where estate assets are held and arrange to close accounts and to encash/transfer investments.
- We will settle outstanding bills from the funds we receive.
- We will settle any legacies from the funds we receive.
- We will consider with you how to deal with any trust contained within the Will and will take the follow up action as agreed (if applicable).

- We will produce a cash movement statement for your consideration.
- When the figures have been approved by you and all loose ends tied, we will distribute any remaining money held by us to the residuary beneficiary(s).

Simple Estate - with no Trust

Bright solicitors to administer fully £3,500 inc VAT charged at 20%. Criteria:

- Non-taxable - IHT 205 only (if required)
- Max 4 assets and house
- Max 4 pecuniary legacies and/or 4 residual beneficiaries
- No Trusts

Simple Estate - including Will, Trust or Transferable Nil Rate Band

Bright Solicitors to administer including £4,750 inc VAT charged at 20% vesting trust assets. Criteria:

- Non-taxable - IHT 205 only (if required)
- Max 4 assets and house
- Max 4 pecuniary legacies and/or 4 residual beneficiaries

Possible additional costs depending on requirements and circumstances with VAT charged at 20%.

	Fee	Total (Inc VAT)
Estate Requiring IHT 400 Return	£750.00	£900.00
Additional Legacies/Residuary Bens	£50.00	£60.00
Additional Assets	£50.00	£60.00
Deeds of Appointment (From)	£350.00	£420.00
Deeds of Variation (From)	£350.00	£420.00
Assents of Property (From)	£250.00	£300.00
Power of Attorney (Court Prescribed for Estate Only)	£50.00	£60.00
Renunciation by Executor(s)	£50.00	£60.00
Settling Income Tax Affairs (From)	£300.00	£360.00
Conveyancing For Property Sale If Applicable (From)	£750.00	£900.00

Disbursements to be added:

For All Matters		
Probate Court Fee	£300.00	(Plus £1.50 per copy) No VAT

Optional Where Required		
Statutory Section 27 Notices (est)	£199.00	Plus VAT at 20%
Certainty Will Search	£95.00	Plus VAT at 20%
Asset Search Fee	£155.00	Plus VAT at 20%
Bankruptcy Search Fee	£2.00	Per Name, No VAT
Land Registry Assent Fee (From)	£20.00	Depending on Property Value, No VAT
Land Registry Office Copy Fee	£3.00	Per Title, No VAT

N.B

If there is no Will then all the provisions set out above will still apply but an application will be made for a Grant of Letters of Administration instead of Grant of Probate. If there is a Will but no executors then an application will be made for a Grant of Letters of Administration with Will Annexed.